

Case Management Agreement

Case management is a partnership between the client, their parent or guardian if applicable, and the case manager. A case manager meets with the client (you) and guardian if needed to learn about the client's unique situation, discuss needs and goals, and come up with a plan to meet those needs and goals. A case manager can help you think about your plans for the future and find and apply for services you may need. The case manager can also help you learn to advocate for yourself and advocate for you if you are struggling to get the help you need.

This agreement means you have met with a case manager, discussed your situation and how Rise Disability Resources can help, and everyone has decided that working together will be helpful for the client. By signing you and/or your guardian agree to work with the case manager to develop a written plan for your goals and the steps you need to reach them.

If you are having trouble working on your plan you agree to let your case manager know so they can help you figure out what to do or adjust the plan. The case manager agrees to help you make a plan that fits your needs and wants and support you in reaching your goals.

If you no longer want case management you must let your caseworker know so they can close your case. If the case worker decides Rise Disability Resources can no longer meet your needs your case may be closed but the case manager will provide referrals to other organizations that may be able to help you.

(Print Client Name)	(Signature)	(Date)
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(Guardian if a minor or conserved)	(Signature)	(Date)
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(Case Manager)	(Signature)	(Date)
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